

Beauty Advisor - exports

Screenshot_2020-04-29_at_19.1 Getting started

The administrative panel allows the following actions:

- export of BA consultants
- export of BA customers
- export of BA orders

Descriptions of each of the above have been included in the following chapters of the article.

info2.svg **Remember**

Export - an operation that allows to generate data stored in the administration panel, to a file, usually with the extensions .xlsx or .csv, which can be downloaded to a local disk.

info2.svg **Remember**

For basic information on BA commerce, see the article [Beauty Advisor - getting started](#).

Table of contents:

- [Export of BA consultants](#)
 - [Export of BA customers](#)
 - [Full export version](#)
 - [Lite version](#)
 - [Export of BA orders](#)
 - [Full export version](#)
 - [Lite version](#)
-

Screenshot_2020-04-29_at_19.1

Export of BA consultants

BA consultants can be exported by navigating to the section **Import / Export > Export / POS Users (1)**. Navigating to the tab will automatically initiate the export operation and you will receive a screen with a summary of the performed operation and the option to download the finished file **(2)** to a local disk.

Screen_with_a_summary_of_the_export_operation.png

Screen with a summary of the export operation

The generated file contains the following data. A description of each parameter can be found in the article [Beauty Advisor - mass imports](#) (chapter: "Mass Update of BA Consultants").

- **id**
- **first_name**
- **last_name**
- **email**
- **mobile**
- **active**
- **last_login_date**
- **group_name**
- **pos_reports_number**
- **ba_pos_number**
- **default_altshop_id**

Screenshot_2020-04-29_at_19.1

Export of BA customers

The export of BA customers is possible in the section **Import / Export > Export / contacts**. Due to the current limitations when exporting Excel files, there are two possible types of exports (export in

full version **(2)** and in lite version **(3)**). Each export type is described in the following chapter. Current exports are limited to approximately 100,000 rows. This limit will be extended with subsequent updates.

In the **Filters** tab **(1)**, the scope of the generated data can be narrowed down as needed. For a description of the parameters in the tab, see the article [Beauty Advisor > Contacts - viewing and managing BA clients](#). The table and possible actions in the tab **Beauty Advisor / Contacts** are described in the article [Beauty Advisor > Contacts - viewing and managing BA clients](#).

Section_Import_Export__Export__contacts.png

Section Import/Export > Export / contacts

Full export version

The full version generates all BA customer data available in the panel. Below you will find a list of parameters included in the generated export file. Each parameter is described in the article [Beauty Advisor - mass imports](#) (chapter: "Mass update of BA customers").

- **LAST_CUSTOMER_CODE**
- **FIRST_NAME**
- **NAME**
- **PHONE**
- **ACTUAL_SHOP**
- **RANKING**
- **CITY**
- **POSTAL_CODE**
- **STREET1**
- **HOUSE_NUMBER**
- **BOX_NUMBER**
- **EMAIL**
- **DATE_BIRTH**
- **LPD_BA**
- **LPD_ECOMMERCE**
- **LPD_RETAIL**
- **LA**
- **ID**
- **TOP1_TO_PRODUCT**
- **TOP1_TO_PRODUCT_LABEL**
- **TOP1_TO_LPD_TXT**

- TOP1_TO_PRODUCT_PRICE
- TOP1_TO_TO
- TOP1_TO_QT

Lite version

The generated file in the lite version contains four columns with data of BA customers. Below you will find a list of parameters included in the generated export file. Each parameter is described in the article [Beauty Advisor - mass imports](#) (chapter: "Mass update of BA customers").

- ACTUAL_SHOP
- RANKING
- LPD_RETAIL
- ID

Screenshot_2020-04-29_at_19.1

Export of BA orders

There are two types of NA order exports (export in full version and in lite version). Each type is described in the chapter below.

Full export version

A full version of the export of BA orders is possible in the section **Beauty Advisor > Orders / list**, by selecting the **Export to XLSX** button **(1)**. The scope of the generated data can be narrowed down using the criteria available in the **Filters** tab. All parameters appearing in the tab are described in the article [Beauty Advisor > Orders / list - viewing and handling orders](#).

Section_Beauty_Advisor__Orders__list.png

Section Beauty Advisor > Orders / list

Below you will find a list of parameters included in the generated export file. Each parameter is described in the article [Beauty Advisor > Orders / list - viewing and handling orders](#).

- **ID**
- **Processed on**
- **Value**
- **First name**
- **Last name**
- **E-mail**
- **Paid?**
- **Package status**
- **Status**

Lite version

BA orders in lite version can be exported in the section **Import/Export> Export / orders**, by selecting the **Export to XLSX** button **(2)**. The scope of the generated data can be narrowed down using the criterion **Processed on**, available in the tab **Filters (1)**.

Section_Import__Export__Export__orders_.png

Section Import / Export> Export / orders

Below you will find a list of parameters included in the generated export file.

- **Shop ID** - POS store number. More details about POS stores are available in the article [Beauty Advisor > POS retail – store management](#).
- **Consultant** - BA consultant e-mail address.
- **Order date** - BA order placement date.
- **Product** - Product SKU.
- **Quantity** - the number of pieces of the product in the order.
- **Catalogue price** - product catalog price. More information on the list price can be found in the article [Beauty Advisor > New order - description of the ordering process](#).
- **Price** - order price, including discounts. You can find more information about discounts and rebates in the article [Beauty Advisor > New order - description of the ordering process](#).
- **Order number** - BA order number in the administrative panel.

Revision #2

Created 27 November 2024 21:05:51 by Tau Ceti

Updated 27 November 2024 21:14:21 by Tau Ceti